PATHWAYS FAMILIES HELPING FAMILIES
Serious Mental Illness Society

PUBLIC LECTURE SERIES

Financial Planning for Families Affected by Mental Illness

Q&A: ASK US ANYTHING

Unsure what **Disability Tax Credit** (DTC) is or how to apply for it?

Confused about what **other tax credits** are available?

Want to know how much a person receiving **Persons with Disabilities** (PWD) can **earn in a year**?

Join us on Monday, September 27th at 7PM with **Financial Advisors**, Bill Murdock and Ania Ferensowicz to hear answers to those financial questions you feel you never understood properly before.

Bill and Ania bring professional expertise as financial advisors and Ania being a **certified tax practitioner**, as well as **personal experience** to this informative Q&A. Bill knows firsthand the stresses, concerns and complexities involved in financial planning for a loved one with a mental illness, having a sibling with a mental illness and helping his family through the process himself.

The purpose of this Q&A is to serve as a building block for the more complex information that will be provided in the Wills, Trusts & Estates Planning workshops on December 2nd & 7th.

Q&A Question Submissions
Please send your questions for Bill and Ania to ania@indesignfinancial.com **in advance** of this event.

There will be an opportunity at the end of the Q&A to ask any additional questions that come to mind during the session.

This event will last 1.5hrs in total.

Sept 27th

7:00-8:30 PM
Online