

# WILLS & ESTATES PLANNING WORKSHOP

Financial Planning for Families Affected by Serious Mental Illness



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*Financial Advisor*



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*Financial Advisor &  
Certified Tax Practitioner*

**Two-part series | Dec 2 & Dec 7 | 6:30-8:30 PM | Online**

## About the two-part workshop

This **free** workshop is designed to increase participants' **knowledge** of the often complex areas of will, trusts and estates in order to help them to **secure** the financial **future** of their **loved one** with a serious **mental illness**. Bill and Ania bring professional **expertise** as well as personal **experience** to this informative two-part series. Bring your **questions** about making a **will**, setting up a **trust**, **RDSP** plans, how to maximize **Tax Credits** while reducing the tax burden, and choosing good **trustees**.

## Who should attend?

Families, significant others and friends of a loved one with a serious mental illness who resides in British Columbia.

## Where and When?

- Part 1: Thursday, December 2nd | 6:30-8:30 PM
- Part 2: Tuesday, December 7th | 6:30-8:30 PM
- Online via Zoom

